

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

FREE SPEECH SYSTEMS, LLC,

DEBTOR.

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Case No. 22-60043

Chapter 11 (Subchapter V)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Schedules and Statements”) filed by Free Speech Systems, LLC, the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”) are unaudited and were prepared pursuant to section 521 of Title 11 of the United States Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by the Debtor’s chief restructuring officer (the “CRO”). While the CRO has made reasonable efforts to file complete and accurate Schedules and Statements based upon information available at the time of preparation, the Schedules and Statements remain subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtor reserves the right to amend its Schedules and Statements from time to time as may be necessary or appropriate. The Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtor’s Schedules and Statements (the “Global Notes”) is incorporated by reference in, and comprises an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases and “As Of” Information Date. On July 29, 2022 (the “Petition Date”), each Debtor filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtor currently operates its business and possess its property as a debtor-in-possession under section 1184 of the Bankruptcy Code. Unless otherwise noted, all asset and liability information is as of the Petition Date.

2. Basis of Presentation. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.

3. Causes of Action. Despite its reasonable efforts, as described above, the Debtor may not have set forth all of its claims, causes of actions and potential recoveries in its Schedules and Statements. The Debtor reserves all rights with respect to any causes of action it may possess, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

4. Insiders. The listing or failure to list a person or other entity as an “insider” in the Schedules and Statements is not intended to be nor should it be construed as a binding admission that such person or entity is or is not an insider. The Debtor reserves the right to dispute or challenge the designation of any individual or entity in connection with any other matter arising in the Debtor’s chapter 11 case.

5. Intellectual Property Rights. Any omission of intellectual property from the Schedules and Statements shall not be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. In accordance with the foregoing, the Debtor reserves all of its rights with respect to the legal status of any and all intellectual property rights, regardless of whether such intellectual property rights are or are not listed in the Schedules and Statements.

6. Summary of Significant Reporting Policies. The Schedules and Statements have been signed by W. Marc Schwartz, the CRO to the Debtor. In reviewing and signing the Schedules and Statements, Mr. Schwartz has necessarily relied upon the efforts, statements, and representations of the Debtor’s business records and personnel. Mr. Schwartz has not personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors. The Debtor made reasonable efforts to accurately report asset, liability, disbursement and other information on its Statements and Schedules, and the Debtor adopted the following conventions in the preparation of the Schedules and Statements.

- a. Fair Market Value; Book Value. Unless otherwise noted, the value of each asset and liability of the Debtor is shown on the basis of the book value of such asset or liability in the Debtor’s accounting books and records. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value. As a result, the value of the Debtor’s assets and liabilities set forth on the Schedules and Statements may not always reflect the current market values of such property and/or liabilities. The Debtor reserves its right to amend or adjust the value of each asset or liability set forth herein.
- b. Liabilities. The Debtor reserves the right to dispute any liability indicated in its Schedules notwithstanding the designation in the Schedules and Statements.
- c. Claims. The Debtor’s Schedules and Statements list creditors and set forth the Debtor’s estimate of the claims of creditors as of the Petition Date. The Bankruptcy Court has authorized the Debtor to, among other things make payments to certain critical vendors and utility providers. As a result, the actual unpaid claims of creditors that ultimately may be allowed in this case may differ from the amounts set forth in the Schedules and Statements. The inclusion of any such amounts in the Schedules and Statements shall not be deemed to obligate the Debtor to pay such amounts in and of themselves.
- d. Disputed, Contingent and/or Unliquidated Claims. Schedules D and E/F permit the Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure

to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtor reserves the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability, or status. Moreover, the Debtor reserves the right to amend its Schedules and Statements as necessary and appropriate.

7. General Conventions Relating to the Schedules of Assets and Liabilities. The

Debtor adopted the following conventions in connection with the preparation of the Schedules:

- a. Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order entered by the Bankruptcy Court, the Debtor reserves the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of the Debtor. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
- b. Schedule G. While reasonable efforts have been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtor hereby reserves all rights to dispute the validity, status or enforceability of any contract, agreement or lease set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Additionally, the Debtor may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth on Schedule G. Certain of the agreements listed on

Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtor reserves all rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules and Statements, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

- c. Schedule H. Codefendants in litigation matters involving the Debtor are not listed in Schedule H unless the trial court has made a ruling that results in an identity of interest between the Debtor and such co-defendant.

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Fill in this information to identify the case:

Debtor name Free Speech Systems, LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): 22-60043

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year				Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2022</u> MM / DD / YYYY	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>20,989,725.21</u>
For prior year:	From <u>01/01/2021</u> MM / DD / YYYY	to	<u>12/31/2021</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>31,670,153.75</u>
For the year before that:	From <u>01/01/2020</u> MM / DD / YYYY	to	<u>12/31/2020</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>35,231,342.69</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to	Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY	_____	\$ _____

Debtor Free Speech Systems, LLC Case number (if known) 22-60043
 Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. American Express Creditor's name 200 Vesey Street Street New York NY 10285 City State ZIP Code	07/05/22 06/29/22 06/13/22	\$ 1,013,825.21	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.2. PQPR Holdings Limited Creditor's name 3005 S Lamar Blvd Ste D109-317 Street Austin TX 78704-8864 City State ZIP Code	07/26/22 06/30/22 06/28/22	\$ 1,728,051.95	<input checked="" type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

See Continuation in Attached

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. PQPR Holdings Limited Insider's name 3005 S Lamar Blvd Ste D109-317 Street Austin TX 78704-8864 City State ZIP Code	07/26/22 06/30/22 06/28/22	\$ 3,078,934.33	Payments on Promissory Note and Advances
Relationship to debtor 72% Owned by Owner			
4.2. David Jones Insider's name 3019 Alvin Devane Blvd, Ste 300 Street Austin TX 78741 City State ZIP Code	10/7/21	\$ 150,000.00	Payments on Advances
Relationship to debtor Relative of the Owner			

Debtor Free Speech Systems, LLC Case number (if known) 22-60043
 Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____
5.2.	Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____	_____	\$ _____
Last 4 digits of account number: XXXX- ____ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Leonard Pozner, Veronique De La Rosa v. Free Speech Systmes LLC	01 Determination of removed claim o	U.S. Bankruptcy Court Western District of Texas (Austin) Name 903 San Jacinto Blvd., Suite 322 Street Austin TX 78701 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 22-01021-hcm			
7.2.	Marcel Fontaine v. Alex E. Jones, InfoWars, LLC, Free Speech Systems,	01 Determination of removed claim o	U.S. Bankruptcy Court Western District of Texas (Austin) Name 903 San Jacinto Blvd., Suite 322 Street Austin TX 78701 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 22-01022-hcm			

See Continuation in Attached

Debtor Free Speech Systems, LLC Case number (if known) 22-60043
 Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	\$ Court name and address Name Street City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Bartlett Emergency Group, PA Recipient's name 349 Bartlett Road Street Crane TX 79731 City State ZIP Code	Cash	09/02/2021	\$ 10,000.00
Recipient's relationship to debtor _____			
9.2. Recipient's name Street City State ZIP Code			\$ _____
Recipient's relationship to debtor _____			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor Free Speech Systems, LLC
NameCase number (if known) 22-60043**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Shannon & Lee LLP</u>		<u>06/06/2022</u>	\$ <u>100,000.00</u> (retainer)
Address		<u>07/28/2022</u>	\$ <u>84,034.12</u>
<u>700 Milam Street, Suite 1300</u>		<u>07/29/2022</u>	\$ <u>50,000</u> (retainer)
Street			
<u>Houston TX 77002</u>			
City State ZIP Code			
Email or website address			
<u>https://www.shannonleellp.com/</u>			
Who made the payment, if not debtor?			
<u>Payments made through SALLC trust account</u>			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. <u>Schwartz Associates LLC</u>		<u>06/10/2022</u>	\$ <u>398,030.00</u>
Address			
<u>712 Main Street, Suite 1830</u>			
Street			
<u>Houston TX 77002</u>			
City State ZIP Code			
Email or website address			
<u>https://schwartzassociates.us/</u>			
Who made the payment, if not debtor?			

[To Supplement: Payments to The Law Offices of Ray Battaglia, PLLC - Total value est. \$127,074.00]

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor Free Speech Systems, LLC
NameCase number (if known) 22-60043**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address _____ Street _____ _____ City State ZIP Code			
Relationship to debtor _____			
13.2. _____	_____	_____	\$ _____
Address _____ Street _____ _____ City State ZIP Code			
Relationship to debtor _____			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. _____ Street _____ City State ZIP Code	From _____ To _____
14.2. _____ Street _____ City State ZIP Code	From _____ To _____

Debtor Free Speech Systems, LLC
NameCase number (if known) 22-60043**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.2.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained. Name, address, credit card information

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: ____ - ____ - ____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Free Speech Systems, LLC
NameCase number (if known) 22-60043**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name _____ Street _____ City State ZIP Code	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name _____ Street _____ City State ZIP Code	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Free Speech Systems, LLC Case number (if known) 22-60043
 Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own
21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Free Speech Systems, LLC
NameCase number (if known) 22-60043**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____
25.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____
25.3.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

Debtor Free Speech Systems, LLC Case number (if known) 22-60043
 Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Schwartz Associates LLC</u> Name <u>712 Main Street, Ste. 1830</u> Street <u>Houston</u> <u>TX</u> <u>77006</u> City State ZIP Code	From <u>05/19/2022</u> To <u>Present</u>

Name and address	Dates of service
26a.2. <u>Melinda Flores</u> Name <u>261 Ashleaf Dr</u> Street <u>Buda</u> <u>TX</u> <u>78610</u> City State ZIP Code	From <u>09/26/2016</u> To <u>07/29/2022</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Schwartz Associates LLC</u> Name <u>712 Main Street, Ste. 1830</u> Street <u>Houston</u> <u>TX</u> <u>77006</u> City State ZIP Code	From <u>05/19/2022</u> To <u>Present</u>

Name and address	Dates of service
26b.2. <u>Bob Roe</u> Name <u>219 Black Wolf Run</u> Street <u>Austin</u> <u>TX</u> <u>78738</u> City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. Please see attached

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Schwartz Associates LLC</u> Name <u>712 Main Street, Ste. 1830</u> Street <u>Houston</u> <u>TX</u> <u>77006</u> City State ZIP Code	_____ _____ _____

Debtor Free Speech Systems, LLC Case number (if known) 22-60043
 Name

Name and address

If any books of account and records are
unavailable, explain why

26c.2. Melinda Flores

Name

261 Ashleaf Dr

Street

Buda

TX

78610

City

State

ZIP Code

See Continuation in Attached

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None
Name and address

26d.1.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory
**Date of
inventory**
**The dollar amount and basis (cost, market, or
other basis) of each inventory**

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor Free Speech Systems, LLC
 Name _____

Case number (if known) 22-60043

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Alex Jones	3019 Alvin Devane Blvd Austin TX 78741	Owner	100%
Marc Schwartz	712 Main Street Ste. 1830 Houston TX 77002	Chief Restructuring Officer	
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Alex Jones	932,277.89	7/27/22	Draws
Name _____	_____	_____	_____
3019 Alvin Devane Blvd	_____	7/8/22	_____
Street _____	_____	_____	_____
Austin TX 78741	_____	6/29/22	_____
City State ZIP Code	_____	_____	_____
Relationship to debtor	_____	6/15/22	_____
Owner	_____	6/13/22	_____

Debtor Free Speech Systems, LLC
Name

Case number (if known) 22-60043

Name and address of recipient	3,078,934.33	7/26/22	Loans and Advances
30.2 PQPR Holdings Limited LLC		6/30/22	
Name		6/28/22	
3005 S Lamar Blvd Ste D109-317			
Street			
Austin TX 78704-8864		6/13/22	
City State ZIP Code			
Relationship to debtor		5/31/22	
Affiliate - >20% Owned by or for the benefit of AEJ			

See Continuation in Attached

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/29/2022
MM / DD / YYYY

x 

Signature of individual signing on behalf of the debtor

Printed name W. Marc Schwartz

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Part 2.3. Payments to Creditors within 90 days				
Date	Name	Address	Reasons for Payment	Amount
07/22/2022	Addshoppers, Inc	15806 Brookway Dr Ste 200 Huntersville, NC 28078	Suppliers or Vendors	2,989.00
07/22/2022	Addshoppers, Inc	15807 Brookway Dr Ste 200 Huntersville, NC 28078	Suppliers or Vendors	2,989.00
06/10/2022	Addshoppers, Inc	15808 Brookway Dr Ste 200 Huntersville, NC 28078	Suppliers or Vendors	2,989.00
05/09/2022	Addshoppers, Inc	15809 Brookway Dr Ste 200 Huntersville, NC 28078	Suppliers or Vendors	2,989.00
05/26/2022	Air Supply of North Texas aka Precision Oxygen	2829 Fort Worth Avenue Dallas, TX 75211	Suppliers or Vendors	229.18
07/22/2022	Airco Mechanical, LTD	PO Box 1598 Round Rock, TX 78680	Suppliers or Vendors	6,491.86
06/13/2022	Airco Mechanical, LTD	PO Box 1598 Round Rock, TX 78681	Suppliers or Vendors	641.39
05/23/2022	Airco Mechanical, LTD	PO Box 1598 Round Rock, TX 78682	Suppliers or Vendors	3,824.52
08/19/2022	AT&T Mobile	PO Box 5001 Carol Stream, IL 60197-5001	Suppliers or Vendors	5,167.41
06/03/2022	AT&T Mobile	PO Box 5001 Carol Stream, IL 60197-5002	Suppliers or Vendors	3,919.83
05/05/2022	AT&T Mobile	PO Box 5001 Carol Stream, IL 60197-5003	Suppliers or Vendors	3,919.80
		1920 E. Riverside Drive Suite A-120 #124 Austin, TX 78741		
07/22/2022	Atomial, LLC	1921 E. Riverside Drive Suite A-120 #124 Austin, TX 78741	Suppliers or Vendors	25,200.00
		1922 E. Riverside Drive Suite A-120 #124 Austin, TX 78741		
06/01/2022	Atomial, LLC	1922 E. Riverside Drive Suite A-120 #124 Austin, TX 78741	Suppliers or Vendors	25,200.00
		1923 E. Riverside Drive Suite A-120 #124 Austin, TX 78741		
05/25/2022	Atomial, LLC	1923 E. Riverside Drive Suite A-120 #124 Austin, TX 78741	Suppliers or Vendors	25,200.00
05/03/2022	Atomial, LLC	PO Box 2904 Pflugerville, TX 78691	Suppliers or Vendors	25,200.00
08/19/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78691	Suppliers or Vendors	16,019.35
08/12/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78692	Suppliers or Vendors	28,044.34
07/28/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78693	Suppliers or Vendors	2,037.69
07/28/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78694	Suppliers or Vendors	6,208.14
07/22/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78695	Suppliers or Vendors	6,348.86
07/18/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78696	Suppliers or Vendors	5,829.26
07/12/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78697	Suppliers or Vendors	6,397.58
06/27/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78698	Suppliers or Vendors	6,397.58
06/10/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78699	Suppliers or Vendors	6,397.58
06/10/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78700	Suppliers or Vendors	6,397.58
05/31/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78701	Suppliers or Vendors	6,486.88
05/31/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78702	Suppliers or Vendors	3,382.81
05/31/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78703	Suppliers or Vendors	3,972.78
05/19/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78704	Suppliers or Vendors	3,972.78
05/19/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78705	Suppliers or Vendors	2,029.69
05/11/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78706	Suppliers or Vendors	3,972.78
05/09/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78707	Suppliers or Vendors	4,541.09
05/02/2022	Austin Security & Investigation Solutions	PO Box 2904 Pflugerville, TX 78708	Suppliers or Vendors	4,010.66
		200 University Boulevard Suite 225 #251 Round Rock, TX 78665		
05/25/2022	Blott, Jacquelyn, Attorney at Law	PO Box 2267 Austin, TX 78783	Suppliers or Vendors	20,000.00
07/05/2022	City of Austin	PO Box 2267 Austin, TX 78784	Suppliers or Vendors	855.76
07/05/2022	City of Austin	PO Box 2267 Austin, TX 78784	Suppliers or Vendors	550.69
07/05/2022	City of Austin	PO Box 2267 Austin, TX 78785	Suppliers or Vendors	3,246.03
07/05/2022	City of Austin	PO Box 2267 Austin, TX 78786	Suppliers or Vendors	1,213.48
06/01/2022	City of Austin	PO Box 2267 Austin, TX 78787	Suppliers or Vendors	1,031.78
06/01/2022	City of Austin	PO Box 2267 Austin, TX 78788	Suppliers or Vendors	491.21
06/01/2022	City of Austin	PO Box 2267 Austin, TX 78789	Suppliers or Vendors	727.55
06/01/2022	City of Austin	PO Box 2267 Austin, TX 78790	Suppliers or Vendors	2,974.75
05/03/2022	City of Austin	PO Box 2267 Austin, TX 78791	Suppliers or Vendors	4,826.58
06/03/2022	CTRMA Processing	PO Box 734182 Dallas, TX 75373	Suppliers or Vendors	87.00
05/23/2022	CTRMA Processing	PO Box 734182 Dallas, TX 75374	Suppliers or Vendors	107.21
05/23/2022	CTRMA Processing	PO Box 734182 Dallas, TX 75375	Suppliers or Vendors	93.40
04/29/2022	CTRMA Processing	PO Box 734182 Dallas, TX 75376	Suppliers or Vendors	84.39
06/24/2022	eCommerce CDN, LLC	221 E 63rd Street Savannah, GA 31405	Suppliers or Vendors	27,270.00
06/08/2022	eCommerce CDN, LLC	222 E 63rd Street Savannah, GA 31405	Suppliers or Vendors	12,270.00
05/21/2022	eCommerce CDN, LLC	223 E 63rd Street Savannah, GA 31405	Suppliers or Vendors	15,000.00
05/09/2022	eCommerce CDN, LLC	224 E 63rd Street Savannah, GA 31405	Suppliers or Vendors	13,635.00
06/17/2022	Getty Images, Inc	PO Box 953604 St. Louis, MO 63195-3604	Suppliers or Vendors	9,201.25
06/03/2022	Getty Images, Inc	PO Box 953604 St. Louis, MO 63195-3605	Suppliers or Vendors	9,201.25
05/11/2022	Getty Images, Inc	PO Box 953604 St. Louis, MO 63195-3606	Suppliers or Vendors	9,201.25
06/13/2022	Gibson, Ronald	4012 Pleasant Grove Church Rd Shelby NC, 28150-2842	Suppliers or Vendors	1,500.00
04/30/2022	Gibson, Ronald	4013 Pleasant Grove Church Rd Shelby NC, 28150-2842	Suppliers or Vendors	1,500.00
06/17/2022	Gracenote Media Services, LLC	29421 Network Place Chicago, IL 60673-1294	Suppliers or Vendors	119.98
06/03/2022	Gracenote Media Services, LLC	29422 Network Place Chicago, IL 60673-1294	Suppliers or Vendors	119.98
05/20/2022	Gracenote Media Services, LLC	29423 Network Place Chicago, IL 60673-1294	Suppliers or Vendors	119.98
06/24/2022	JCE SEO	6101 Broadway San Antonio, TX 78209	Suppliers or Vendors	5,000.00
06/09/2022	JCE SEO	6102 Broadway San Antonio, TX 78209	Suppliers or Vendors	5,000.00

Part 2.3. Payments to Creditors wihtin 90 days				
Date	Name	Address	Reasons for Payment	Amount
05/21/2022	JCE SEO	6103 Broadway San Antonio, TX 78209	Seuppliers or Vendors	5,000.00
05/09/2022	JCE SEO	6104 Broadway San Antonio, TX 78209	Seuppliers or Vendors	5,000.00
07/22/2022	JW JIB Productions, LLC	2921 Carvelle Drive Riviera Beach, FL 33404	Seuppliers or Vendors	3,500.00
06/24/2022	JW JIB Productions, LLC	2922 Carvelle Drive Riviera Beach, FL 33404	Seuppliers or Vendors	3,600.00
06/09/2022	JW JIB Productions, LLC	2923 Carvelle Drive Riviera Beach, FL 33404	Seuppliers or Vendors	3,500.00
05/27/2022	JW JIB Productions, LLC	2924 Carvelle Drive Riviera Beach, FL 33404	Seuppliers or Vendors	7,000.00
05/18/2022	JW JIB Productions, LLC	2925 Carvelle Drive Riviera Beach, FL 33404	Seuppliers or Vendors	3,500.00
07/22/2022	Konica Minolta Premier Finance	PO Box 41602 Philadelphia, PA 19101-1602	Seuppliers or Vendors	1,761.27
06/27/2022	Konica Minolta Premier Finance	PO Box 41602 Philadelphia, PA 19101-1603	Seuppliers or Vendors	1,847.87
05/23/2022	Konica Minolta Premier Finance	PO Box 41602 Philadelphia, PA 19101-1604	Seuppliers or Vendors	1,761.27
05/09/2022	Konica Minolta Premier Finance	PO Box 41602 Philadelphia, PA 19101-1605	Seuppliers or Vendors	1,847.87
06/03/2022	Lumen/Level 3 Communications	PO Box 910182 Denver, CO 80291-0182	Seuppliers or Vendors	8,960.63
05/23/2022	Lumen/Level 3 Communications	PO Box 910182 Denver, CO 80291-0183	Seuppliers or Vendors	10,560.15
05/20/2022	Lumen/Level 3 Communications	PO Box 910182 Denver, CO 80291-0184	Seuppliers or Vendors	9,900.70
06/22/2022	Lyman, Daniel	5832 Elton Road Venice, FL 34293	Seuppliers or Vendors	3,500.00
05/20/2022	Lyman, Daniel	5833 Elton Road Venice, FL 34293	Seuppliers or Vendors	3,500.00
06/24/2022	MRJR Holdings, LLC	PO Box 27740 Las Vegas, NV 89426	Seuppliers or Vendors	12,000.00
06/17/2022	MRJR Holdings, LLC	PO Box 27740 Las Vegas, NV 89427	Seuppliers or Vendors	24,000.00
05/20/2022	MRJR Holdings, LLC	PO Box 27740 Las Vegas, NV 89428	Seuppliers or Vendors	12,000.00
05/18/2022	MRJR Holdings, LLC	PO Box 27740 Las Vegas, NV 89429	Seuppliers or Vendors	12,000.00
05/12/2022	MRJR Holdings, LLC	PO Box 27740 Las Vegas, NV 89430	Seuppliers or Vendors	12,000.00
05/06/2022	MRJR Holdings, LLC	PO Box 27740 Las Vegas, NV 89431	Seuppliers or Vendors	12,000.00
07/01/2022	Sparkletts & Sierra Springs	PO Box 660579 Dallas, TX 75266-0579	Seuppliers or Vendors	948.12
06/03/2022	Sparkletts & Sierra Springs	PO Box 660579 Dallas, TX 75266-0580	Seuppliers or Vendors	945.19
05/23/2022	Sparkletts & Sierra Springs	PO Box 660579 Dallas, TX 75266-0581	Seuppliers or Vendors	1,454.39
05/23/2022	Texas Gas Service	PO Box 219913 Kansas City, MO 64121	Seuppliers or Vendors	172.48
07/22/2022	Willow Grove Productions	1810 Rockcliff Road Austin, TX 78746	Seuppliers or Vendors	2,700.00
05/18/2022	Willow Grove Productions	1811 Rockcliff Road Austin, TX 78746	Seuppliers or Vendors	2,450.00
06/17/2022	WMQM-AM 1600	21 Stephen Hill Road Atoka, TN 38004	Seuppliers or Vendors	2,500.00
05/23/2022	WMQM-AM 1600	22 Stephen Hill Road Atoka, TN 38004	Seuppliers or Vendors	2,500.00
05/20/2022	WMQM-AM 1600	23 Stephen Hill Road Atoka, TN 38004	Seuppliers or Vendors	2,500.00
05/12/2022	American Media/Reality Zone	PO Box 4646 Thousand Oaks, CA 91359	Seuppliers or Vendors	801.00
06/22/2022			Seuppliers or Vendors	25.00
06/22/2022			Seuppliers or Vendors	25.00
06/14/2022			Seuppliers or Vendors	15.00
06/14/2022			Seuppliers or Vendors	15.00
06/10/2022			Seuppliers or Vendors	15.00
05/27/2022			Seuppliers or Vendors	15.00
05/23/2022			Seuppliers or Vendors	15.00
05/23/2022			Seuppliers or Vendors	25.00
05/06/2022			Seuppliers or Vendors	15.00
05/03/2022			Seuppliers or Vendors	25.00
06/22/2022	Watson, Paul	9 Riverdale Road Ranmoor Sheffield South Yorkshire, United Kingdom S10 3FA	Seuppliers or Vendors	25,000.00
05/23/2022	Watson, Paul	10 Riverdale Road Ranmoor Sheffield South Yorkshire, United Kingdom S10 3FA	Seuppliers or Vendors	25,000.00
05/03/2022	Watson, Paul	11 Riverdale Road Ranmoor Sheffield South Yorkshire, United Kingdom S10 3FA	Seuppliers or Vendors	25,000.00
07/22/2022	Verizon Wireless	PO Box 660108 Dallas, TX 75266	Seuppliers or Vendors	531.80
06/03/2022	Verizon Wireless	PO Box 660108 Dallas, TX 75267	Seuppliers or Vendors	513.13
05/20/2022	Verizon Wireless	PO Box 660108 Dallas, TX 75268	Seuppliers or Vendors	524.18
06/22/2022	Miller, Sean	PO Box 763 Wyalusing, PA 18853	Seuppliers or Vendors	3,200.00
05/20/2022	Miller, Sean	PO Box 763 Wyalusing, PA 18854	Seuppliers or Vendors	3,200.00
07/01/2022	Spectrum Enterprise aka Time Warner Cable	PO Box 60074 City of Industry, CA 91716	Seuppliers or Vendors	2,106.03
06/03/2022	Spectrum Enterprise aka Time Warner Cable	PO Box 60074 City of Industry, CA 91717	Seuppliers or Vendors	2,072.17
05/20/2022	Spectrum Enterprise aka Time Warner Cable	PO Box 60074 City of Industry, CA 91718	Seuppliers or Vendors	4,176.54
06/24/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83864	Seuppliers or Vendors	10,125.81

Part 2.3. Payments to Creditors wihtin 90 days				
Date	Name	Address	Reasons for Payment	Amount
06/21/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83865	Seuppliers or Vendors	23,036.81
06/14/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83866	Seuppliers or Vendors	9,667.30
06/14/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83867	Seuppliers or Vendors	45,000.00
06/14/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83868	Seuppliers or Vendors	23,349.52
05/28/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83869	Seuppliers or Vendors	47,349.37
05/27/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83870	Seuppliers or Vendors	49,292.22
05/25/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83871	Seuppliers or Vendors	57,369.70
05/23/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83872	Seuppliers or Vendors	85,823.99
05/20/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83873	Seuppliers or Vendors	1,962.00
05/20/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83874	Seuppliers or Vendors	29,216.11
05/16/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83875	Seuppliers or Vendors	42,347.58
05/13/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83876	Seuppliers or Vendors	35,160.81
05/12/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83877	Seuppliers or Vendors	27,760.85
05/11/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83878	Seuppliers or Vendors	32,455.68
05/06/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83879	Seuppliers or Vendors	54,634.23
05/03/2022	Ready Alliance Group, Inc	PO Box 1709 Sandpoint, ID 83880	Seuppliers or Vendors	29,043.77
07/01/2022	One Party America, LLC	6700 Woodlands Parkway Suite 230-309 The Woodlands, TX 77382	Seuppliers or Vendors	50,000.00
06/24/2022	One Party America, LLC	6700 Woodlands Parkway Suite 230-309 The Woodlands, TX 77382	Seuppliers or Vendors	70,000.00

Part 2.4 (Payments to Insiders)**Payments to PQPR**

July 29, 2021 - July 29, 2022

Date	Transaction Type	Num	Name	Memo/Description	Account	Split	Amount
7/26/2022	Journal Entry	140		To record principal payment on Note 2 between July 1 and July 26 2022	27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	-Split-	-45,722.54
6/30/2022	Journal Entry	40		To record Jun 2022 Note 2 Principal Payment	27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	-Split-	-152,664.03
6/28/2022	Expense			INTERNET TRANSFER FROM CHK 8514 TO CHK 8555 4572368	Advances from PQPR	10000 Cash:10100 Operating Account - Security Bank	-300,000.00
6/13/2022	Transfer			INTERNET TRANSFER FROM CHK 8514 TO CHK 8555 4862320	Advances from PQPR	10000 Cash:10100 Operating Account - Security Bank	-150,000.00
5/31/2022	Journal Entry	39		To record May 2022 Note 2 Principal Payment	27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	-Split-	-147,207.82
5/31/2022	Expense			INTERNET TRANSFER FROM CHK 8514 TO CHK 1550 4179825	Advances from PQPR	10000 Cash:10100 Operating Account - Security Bank	-250,000.00
5/24/2022	Expense				Advances from PQPR	10000 Cash:10100 Operating Account - Security Bank	-75,000.00
5/24/2022	Expense			INTERNET TRANSFER FROM CHK 8514 TO CHK 1550 4006193	Advances from PQPR	10000 Cash:10100 Operating Account - Security Bank	-200,000.00
5/23/2022	Expense			INTERNET TRANSFER FROM CHK 8514 TO CHK 1550 3766594	Advances from PQPR	10000 Cash:10100 Operating Account - Security Bank	-200,000.00
4/30/2022	Journal Entry				Interest Payable 27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note		-2,622.17
4/30/2022	Journal Entry	38		To record Apr 2022 Note 2 Principal Payment	Advances from PQPR	-Split-	-154,835.39
4/29/2022	Expense				Advances from PQPR	10000 Cash:10130 Depository Account - Security Bank	-50,000.00
4/28/2022	Expense				Advances from PQPR	10000 Cash:10130 Depository Account - Security Bank	-50,000.00
4/26/2022	Expense				Advances from PQPR	10000 Cash:10130 Depository Account - Security Bank	-100,000.00
4/18/2022	Expense				Advances from PQPR	10000 Cash:10130 Depository Account - Security Bank	-50,000.00
4/14/2022	Expense			INTERNET TRANSFER FROM CHK 8563 TO CHK 1550 7502977	Advances from PQPR	10000 Cash:10130 Depository Account - Security Bank	-75,000.00
4/1/2022	Expense			INTERNET TRANSFER FROM CHK 8514 TO CHK 1550 3118799	Advances from PQPR	10000 Cash:10100 Operating Account - Security Bank	-175,000.00
3/31/2022	Journal Entry	37		To record Mar 2022 Note 2 Principal Payment	27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	-Split-	-171,342.36
2/28/2022	Journal Entry	36		To record Feb 2022 Note 2 Principal Payment	27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	-Split-	-126,689.16
2/18/2022	Expense				Advances from PQPR	10000 Cash:10130 Depository Account - Security Bank	-160,000.00
1/31/2022	Journal Entry	35		To record Jan 2022 Note 2 Principal Payment	27000 Note Due to PQPR:2021/11/10 \$25,300,000 Note	-Split-	-135,256.08
12/31/2021	Journal Entry	40		To record Dec 2021 Principal payment on Note 2	29000 Note Payable PQPR	-Split-	-170,676.17
12/31/2021	Journal Entry	42		To reverse incorrect Dec Entries	29000 Note Payable PQPR	-Split-	8,000.00
12/10/2021	Journal Entry	Aur121021		Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
12/9/2021	Journal Entry	Aur120921		Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
12/8/2021	Journal Entry	Aur120821		Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
12/7/2021	Journal Entry	Aur120721		Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00

12/6/2021	Journal Entry	Aur120621	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
12/3/2021	Journal Entry	Aur120321	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
12/2/2021	Journal Entry	Aur120121	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
12/2/2021	Journal Entry	Aur120221	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/30/2021	Journal Entry	39	To record Nov 2021 Interest payment on Note 2	29000 Note Payable PQPR	-Split-	-87,102.25
11/30/2021	Journal Entry	39	To record Nov 2021 Interest payment on Note 2	29000 Note Payable PQPR	-Split-	-20,650.61
11/30/2021	Journal Entry	41	To reverse incorrect Nov Entries	29000 Note Payable PQPR	-Split-	19,000.00
11/30/2021	Journal Entry	Aur113021	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/29/2021	Journal Entry	Aur112921	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/26/2021	Journal Entry	Aur112621	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/24/2021	Journal Entry	Aur112421	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/23/2021	Journal Entry	Aur112321	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/22/2021	Journal Entry	Aur112221	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/19/2021	Journal Entry	Aur111921	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/18/2021	Journal Entry	Aur111821	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/17/2021	Journal Entry	Aur111721	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/16/2021	Journal Entry	Aur111621	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/15/2021	Journal Entry	Aur111521	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/12/2021	Journal Entry	Aur111221	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/10/2021	Journal Entry	Aur111021	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/9/2021	Journal Entry	Aur110921	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/8/2021	Journal Entry	Aur110821	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/5/2021	Journal Entry	Aur110521	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/4/2021	Journal Entry	Aur110421	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/3/2021	Journal Entry	Aur110321	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
11/2/2021	Journal Entry	Aur110221	Note Payable PQPR	29000 Note Payable PQPR	-Split-	-1,000.00
10/8/2021	Check	WIRE	PQPR Holdings Limited, LLC	29000 Note Payable PQPR	10710 SECURITY BANK OF CRAWFORD:Sec Bank of Crawford Depository	-5,825.16
			PQPR/FSS 081320 Note Payment 14 - Interest & Principle			

9/28/2021	Check	WIRE	PQPR Holdings Limited, LLC	PQPR/FSS 081320 Note Payment 13 - Interest & Principle	29000 Note Payable PQPR	10710 SECURITY BANK OF CRAWFORD:Sec Bank of Crawford Depository	-13,654.89
9/20/2021	Journal Entry	33			29000 Note Payable PQPR	-Split-	-1,708.05
8/24/2021	Check	WIRE	PQPR Holdings Limited, LLC	PQPR/FSS 081320 Note Payment 10 - Interest & Principle	29000 Note Payable PQPR	10710 SECURITY BANK OF CRAWFORD:Sec Bank of Crawford Depository	-6,559.05
8/11/2021	Check	WIRE	PQPR Holdings Limited, LLC	PQPR/FSS 081320 Note Payment 9 - Interest & Principle	29000 Note Payable PQPR	10710 SECURITY BANK OF CRAWFORD:Sec Bank of Crawford Depository	-1,418.60
							<u>(3,078,934.33)</u>

Part 3.

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits (Continued)

Case title	Nature of case	Court or agency's name and address	Status of case
Neil Heslin v. Alexander E. Jones, InfoWars, LLC, Free Speech Systems, LLC and Owen Shroyer	01 Determination of removed claim or cause	U.S. Bankruptcy Court Western District of Texas (Austin) Name 903 San Jacinto Blvd., Suite 322 Street Austin TX 78701 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
22-01023-hcm			
Case title	Nature of case	Court or agency's name and address	Status of case
Scarlett Lewis v. Alexander E. Jones, InfoWars, LLC, and Free Speech Systems, LLC	01 Determination of removed claim or cause	U.S. Bankruptcy Court Western District of Texas (Austin) Name 903 San Jacinto Blvd., Suite 322 Street Austin TX 78701 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
22-01024-hcm			
Case title	Nature of case	Court or agency's name and address	Status of case
Gilmore v. Jones et al	320 Assault Libel & Slander	U.S. District Court Western District of Virginia (Charlottesville) Name 255 W. Main Street Room 304 Street Charlottesville VA 22902 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
3:18-cv-00017-NKM-JCH			
Case title	Nature of case	Court or agency's name and address	Status of case
Klayman v. Infowars, LLC et al	320 Assault Libel & Slander	U.S. District Court for the Southern District of Florida (Ft Lauderdale) Name 299 East Broward Boulevard #108 Street Fort Lauderdale FL 33301 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
0:20-cv-61912-AMC			
Case title	Nature of case	Court or agency's name and address	Status of case
Murdock v. Jones et al	890 Other Statutory Actions	U.S. District Court District of New Jersey (Trenton) Name 402 East State Street Street Trenton NJ 08608 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
3:21-cv-13184-MAS-DEA			

Case title	Nature of case	Court or agency's name and address	Status of case
Free Speech Systems, LLC v. Federal Aviation Administration et al	440 Civil Rights: Other	U.S. District Court Western District of Texas (Austin) Name 501 West Fifth Street, Suite 1100 Street Austin TX 78701 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
1:21-cv-00826-RP			
Case title	Nature of case	Court or agency's name and address	Status of case
Yan Luis v. Free Speech Systems LLC	446 Civil Rights: Americans with Disabilities - Other	U.S. Distict Court Southern District of New York (Foley Square) Name 40 Foley Square Street New York NY 10007 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
1:22-cv-01594-PAE			
Case title	Nature of case	Court or agency's name and address	Status of case
Larry Klayman v. Infowars, LLC, et al	320 Assault Libel & Slander	U.S. Court of Appeals, Eleventh Circuit Name 56 Forsyth Street, N.W. Street Atlanta GA 30303 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
22-11230			
Case title	Nature of case	Court or agency's name and address	Status of case
Erica Lafferty, David Wheeler, Francine Wheeler, Jacqueline Barden, Mark Barden, Nicole Hockley, Ian Hockley, Jennifer Hensel, Jeremy Richman, Donna Soto, Carlee Soto-Parisi, Carlos Soto, Jillian Soto, and William Aldenberg v. Alex Emric Jones, Infowars, LLC, Free Speech Systems, LLC, Infowars Health, LLC, Prison Planet TV, LLC, Wolfgang Halbig, Corey T. Sklanka, Genesis Communications Network, Inc., and Midas Resources, Inc	01 Determination of removed claim or cause	U.S. Bankruptcy Court District of Connecticut (Bridgeport) Name 915 Lafayette Boulevard Street Bridgeport CT 06604 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
22-05004			
Case title	Nature of case	Court or agency's name and address	Status of case
William Sherlach v. Alex E. Jones, Free Speech Systems LLC, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc and Midas Resources Inc	01 Determination of removed claim or cause	U.S. Bankruptcy Court District of Connecticut (Bridgeport) Name 915 Lafayette Boulevard Street Bridgeport CT 06604 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
22-05005			

Case title	Nature of case	Court or agency's name and address	Status of case
William Sherlach v. Alex E. Jones, Free Speech Systems LLC, Wolfgang Halbig, Cory T. Sklanka, Genesis Communications Network, Inc and Midas Resources Inc	01 Determination of removed claim or cause	U.S. Bankruptcy Court District of Connecticut (Bridgeport) Name 915 Lafayette Boulevard Street Bridgeport CT 06604 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
22-05006			
Case title	Nature of case	Court or agency's name and address	Status of case
Neil Heslin, Scarlett Lewis, Leonard Pozner, Veronique de la Rosa, Marcel Fontaine v. Info W, LLC, Alex E. Jones, Free Speech Systems, LLC	01 Determination of removed claim or cause	U.S. Bankruptcy Court Western District of Texas (Waco) Name 800 Franklin Avenue, #140 Street Waco TX 76701 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number			
22-06004-mmp			
Case title	Nature of case	Court or agency's name and address	Status of case
Dennis Clark v. Free Speech Systems, LLC	820 Copyright	U.S. District Court Western District of Texas (Austin) Name 501 West Fifth Street, Suite 1100 Street Austin TX 78701 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
1:22-cv-00061-JRN			
Case title	Nature of case	Court or agency's name and address	Status of case
Corsi v. Infowars	320 Assault Libel & Slander	U.S. Court of Appeals, Fifth Circuit Name 600 S. Maestri Place, Suite 115 Street New Orleans LA 70130-3408 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
21-50964			
Case title	Nature of case	Court or agency's name and address	Status of case
Free Speech Systems, LLC, Infowars, LLC, Prison Planet TV, LLC v. Erica L. Garbatini	68 Dischargeability - 523(a)(6), willful and malicious injury	U.S. Bankruptcy Court District of Connecticut (Bridgeport) Name 915 Lafayette Boulevard Street Bridgeport CT 06604 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
21-05009			
Case title	Nature of case	Court or agency's name and address	Status of case
Free Speech Systems, LLC v. Federal Aviation Administration et al	440 Civil Rights: Other	U.S. District Court Western District of Texas (Del Rio) Name 111 East Broadway, Room L100 Street Del Rio TX 78840 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
2:21-cv-00051-AM			

Part 13. 26c.

List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name	Address
Stephen Lemmon	1801 South MoPac Expressway, Suite 320 Austin, TX 78746
Jeffrey Shulse	3511 Pinemont #C5 Houston, TX 77018

Part 13. 30.

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Name	Address	Amount	Dates
MRJR Holdings, LLC	PO Box 27740 Las Vegas, NV 89126	\$240,000.00	08/13/2021 - 06/24/2022

Relationship to Debtor: Sister Company

Reasons for Providing Value: For Consulting Services Provided